

**Financial Services Company**  
**GCC Daily Report**

2025

**Research Department**

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# FSC Daily Report

04/03/2025



| Indicator                   | Price Momentum |              |            | T12M Price to Earnings |                     | T12M Price to Book |                     | Dividend Yield % |
|-----------------------------|----------------|--------------|------------|------------------------|---------------------|--------------------|---------------------|------------------|
|                             | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg T12M P/E | TTM P/B            | 5 Year Avg T12M P/B |                  |
| MSCI World Index            | 3,770.34       | (0.9)        | 1.7        | 22.2                   | 21.2                | 3.6                | 3.0                 | 1.72%            |
| MSCI Emerging Markets Index | 1,097.37       | 0.0          | 2.0        | 14.1                   | 15.1                | 1.7                | 1.7                 | 2.74%            |
| MSCI FM FRONTIER MARKETS    | 560.36         | 0.3          | 5.2        | -                      | 12.1                | 1.0                | 1.6                 | 4.05%            |

| GCC                                     | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|-----------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                         | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI GCC Countries ex Saudi Arabia In   | 599.39         | 0.3          | 5.3        | 11.1                   | 13.9               | 1.6                | 1.7                | 4.01%            |
| Muscat Stock Exchange MSX 30 Index      | 4,411.43       | (0.3)        | (3.6)      | 9.6                    | 12.4               | 0.6                | 0.8                | 6.22%            |
| Tadawul All Share Index                 | 11,991.29      | (1.1)        | (0.4)      | 19.5                   | 22.2               | 2.3                | 2.3                | 3.72%            |
| Dubai Financial Market General Index    | 5,347.41       | 0.4          | 3.7        | 9.4                    | 11.3               | 1.4                | 1.1                | 4.53%            |
| FTSE ADX GENERAL INDEX                  | 9,569.97       | 0.1          | 1.6        | 20.1                   | 21.6               | 2.6                | 2.3                | 2.15%            |
| Qatar Exchange Index                    | 10,434.87      | (0.3)        | (1.3)      | 11.5                   | 14.1               | 1.3                | 1.5                | 4.69%            |
| Bahrain Bourse All Share Index          | 1,980.07       | (0.0)        | (0.3)      | 14.5                   | 11.1               | 1.2                | 0.9                | 8.72%            |
| Boursa Kuwait All Share Price Return Ir | 8,148.42       | (0.3)        | 10.7       | 21.2                   | 20.8               | 1.9                | 1.5                | 26.33%           |

Tadawul Index is updated till 3:00 PM Muscat Time

| Asia                                    | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|-----------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                         | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI AC Asia Pacific Excluding Japan Ir | 577.26         | 0.0          | 1.4        | 15.5                   | 17.0               | 1.8                | 1.7                | 2.68%            |
| MSCI AC Asia Ex. Japan Index            | 714.11         | (0.2)        | 1.4        | 15.1                   | 16.8               | 1.7                | 1.7                | 0.00%            |
| Nikkei 225                              | 37,331.18      | (1.2)        | (6.4)      | 19.4                   | 25.5               | 2.0                | 1.9                | 1.87%            |
| S&P/ASX 200                             | 8,198.06       | (0.6)        | 0.5        | 20.7                   | 19.2               | 2.3                | 2.2                | 3.66%            |
| Hang Seng Index                         | 22,941.77      | (0.3)        | 14.4       | 11.5                   | 11.0               | 1.3                | 1.1                | 3.66%            |
| NSE Nifty 50 Index                      | 22,082.65      | (0.2)        | (6.6)      | 20.7                   | 23.9               | 3.3                | 3.3                | 1.45%            |

| Europe                              | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|-------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                     | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI Europe Index                   | 189.04         | 1.1          | 11.3       | 15.6                   | 16.2               | 2.2                | 1.9                | 3.03%            |
| MSCI Emerging Markets Europe Index  | 134.75         | 2.0          | 13.8       | 8.0                    | 7.2                | 1.2                | 1.0                | 3.65%            |
| FTSE 100 Index                      | 8,832.57       | (0.4)        | 8.1        | 14.7                   | 14.0               | 2.0                | 1.7                | 3.54%            |
| Deutsche Boerse AG German Stock Inc | 22,679.89      | (2.0)        | 13.9       | 16.4                   | 15.4               | 1.9                | 1.6                | 2.50%            |
| CAC 40                              | 8,092.63       | (1.3)        | 9.6        | 16.9                   | 16.1               | 2.0                | 1.8                | 3.04%            |

| America's                    | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                              | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI North America Index     | 5,795.57       | (1.8)        | (0.5)      | 25.5                   | 23.8               | 4.9                | 4.2                | 1.33%            |
| S&P 500 INDEX                | 5,849.72       | (1.8)        | (0.5)      | 25.0                   | 23.7               | 5.0                | 4.3                | 1.29%            |
| Dow Jones Industrial Average | 43,191.24      | (1.5)        | 1.5        | 22.7                   | 21.3               | 5.5                | 4.7                | 1.64%            |
| NASDAQ Composite Index       | 18,350.19      | (2.6)        | (5.0)      | 38.4                   | 38.9               | 6.8                | 6.0                | 0.71%            |

| Commodities             | Last price | % Chg, 1 Day | % chg, YTD | % chg from 10 year high | % chg from 10 year Low |
|-------------------------|------------|--------------|------------|-------------------------|------------------------|
| S&P GSCI Index Spot     | 549.83     | -0.7         | 0.0        | -33%                    | 141%                   |
| Gold Spot \$/Oz         | 2,916.56   | 0.8          | 11.1       | -1%                     | 177%                   |
| BRENT CRUDE FUTR May25  | 70.58      | -1.5         | -4.5       | -16%                    | 52%                    |
| Generic 1st'OQA' Future | 70.32      | -2.7         | -7.5       | -44%                    | 281%                   |
| LME COPPER 3MO (\$)     | 9,419.00   | 0.7          | 7.4        | -13%                    | 117%                   |
| SILVER SPOT \$/OZ       | 31.82      | 0.4          | 10.1       | -9%                     | 166%                   |

Source: FSC

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## Muscat Stock Exchange

|                       |          |        | Sub Sectors      | Current  | Previous | DTD    | MTD    | YTD    |
|-----------------------|----------|--------|------------------|----------|----------|--------|--------|--------|
| Close                 | 4,411.43 |        |                  |          |          |        |        |        |
| Change                | -13.60   | -0.31% |                  |          |          |        |        |        |
| Previous Close        | 4,425.02 |        | Financial Sector | 7,720.19 | 7,739.53 | -0.25% | -0.25% | -0.07% |
| Open                  | 4,421.63 |        | Industry Sector  | 5,800.71 | 5,821.16 | -0.35% | -0.54% | 10.06% |
| Day's High            | 4,426.70 |        | Services Sector  | 1,616.97 | 1,620.91 | -0.24% | -0.98% | -7.24% |
| Day's Low             | 4,405.02 |        |                  |          |          |        |        |        |
| YTD Change            | -3.61%   |        |                  |          |          |        |        |        |
| Volume Mn             | 13.22    |        |                  |          |          |        |        |        |
| MSX30 Value Traded Mn | 3.34     |        |                  |          |          |        |        |        |
| Traded Securities     | 57       |        |                  |          |          |        |        |        |

Source: FSC

| Top Five Gainers  | Price | Chg   | Top Five Losers           | Price | Chg    | Top Five - Volume   | Price | Volume  |
|-------------------|-------|-------|---------------------------|-------|--------|---------------------|-------|---------|
|                   | OMR   | %     |                           | OMR   | %      | Companies           | OMR   | 000     |
| UNITED FINANCE    | 0.060 | 1.69% | MUSCAT THREAD MILLS       | 0.130 | -7.14% | OQ EXPLORATION AN   | 0.318 | 3325.71 |
| PHOENIX POWER     | 0.060 | 1.69% | VOLTAMP ENERGY            | 0.562 | -3.10% | OQ GAS NETWORKS     | 0.130 | 1639.07 |
| DHOFAR GENERATING | 0.063 | 1.61% | MUSCAT CITY DESALINATION  | 0.063 | -3.08% | BANK MUSCAT         | 0.258 | 1588.12 |
| OMAN FLOUR MILLS  | 0.435 | 1.16% | OMAN INVESTMENT & FINANCE | 0.080 | -2.44% | SOHAR INTERNATIONAL | 0.131 | 1385.47 |
| OQ GAS NETWORKS   | 0.130 | 0.78% | OMAN TELECOM              | 0.800 | -1.84% | AHLI BANK SUB.PER.  | 1.000 | 780.00  |

## Saudi Exchange

|                        |            |        | Main - Sub Sectors       | Current   | Previous  | DTD    | MTD    | YTD    |
|------------------------|------------|--------|--------------------------|-----------|-----------|--------|--------|--------|
| Close                  | 11,991.29  |        |                          |           |           |        |        |        |
| Change                 | -132.52    | -1.09% | Tadawul Banks            | 12,944.47 | 13,021.89 | -0.59% | 1.15%  | 1.15%  |
| Previous Close         | 12,123.81  |        | Tadawul Energy           | 5,110.51  | 5,211.52  | -1.94% | -0.61% | -0.61% |
| Open                   | 12,092.60  |        | Tadawul Utilities        | 12,017.37 | 12,343.53 | -2.64% | -6.67% | -6.67% |
| Day's High             | 12,111.71  |        | Tadawul Telecom          | 8,906.69  | 8,925.05  | -0.21% | 0.15%  | 0.15%  |
| Day's Low              | 11,976.76  |        | Tadawul Insurance        | 9,724.52  | 9,855.28  | -1.33% | -3.72% | -3.72% |
| YTD Change             | -0.38%     |        | Tadawul Retailing        | 7,801.84  | 7,847.79  | -0.59% | -1.18% | -1.18% |
|                        |            |        | Tadawul Food & Beverages | 5,851.66  | 5,881.21  | -0.50% | -1.28% | -1.28% |
| Volume Mn              | 253,680.10 |        | Tadawul Media            | 24,660.44 | 25,178.17 | -2.06% | -3.33% | -3.33% |
| Value Traded Mn        | 6,050.08   |        | Tadawul Materials        | 5,143.38  | 5,210.23  | -1.28% | -1.60% | -1.60% |
| Traded / Listed Stocks | 246        | 228    | Tadawul Capital Goods    | 14,599.38 | 14,927.83 | -2.20% | -4.21% | -4.21% |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price   | Chg    | Top Five - Volume   | Price | Volume   |
|------------------------------|-------|-------|------------------------------|---------|--------|---------------------|-------|----------|
|                              | SAR   | %     |                              | SAR     | %      | Companies           |       | 000      |
| SAUDI VITRIFIED CLAY PIPE CO | 37.8  | 2.30% | AL-ETIHAD COOPERATIVE INSURA | 15.86   | -7.25% | AL-BAHA DEVELOPMI   | 0.39  | 20331.83 |
| MOHAMMED HASAN AL NAQOOL SON | 51.4  | 2.19% | NATIONAL BUILDING AND MARKET | 147.00  | -6.96% | SAUDI ARABIAN OIL C | 26.95 | 14355.42 |
| ADVANCED PETROCHEMICALS CO   | 26.45 | 1.73% | MOBI INDUSTRY CO             | 12.64   | -5.39% | ELECTRICAL INDUSTR  | 6.81  | 10861.35 |
| NATIONAL SHIPPING CO OF/THE  | 29.95 | 1.70% | ALWASAIL INDUSTRIAL CO       | 3.40    | -5.03% | BATIC INVESTMENTS   | 3.02  | 3889.46  |
| YAMAMA CEMENT CO             | 37.7  | 1.62% | ELM CO                       | 1025.00 | -4.74% | THE SAUDI NATIONAL  | 35.50 | 3672.66  |

Source: FSC

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## Dubai Financial Market

|                        |            |       | Sub Sectors                | Current   | Previous  | DTD   | MTD   | YTD   |
|------------------------|------------|-------|----------------------------|-----------|-----------|-------|-------|-------|
| Close                  | 5,347.41   |       |                            |           |           |       |       |       |
| Change                 | 19.81      | 0.37% |                            |           |           |       |       |       |
| Previous Close         | 5,327.60   |       | Real Estate & Construction | 49,434.90 | 49,434.90 | 0.00% | 0.00% | 0.00% |
| Open                   | 5,327.60   |       | Banking                    | 49,434.90 | 49,434.90 | 0.00% | 0.00% | 0.00% |
|                        |            |       | Investment and Financial   | 49,434.90 | 49,434.90 | 0.00% | 0.00% | 0.00% |
| Day's High             | 5,348.08   |       | Insurance                  | 49,434.90 | 49,434.90 | 0.00% | 0.00% | 0.00% |
| Day's Low              | 5,309.32   |       | Consumer Staples           | 49,434.90 | 49,434.90 | 0.00% | 0.00% | 0.00% |
| YTD Change             | 0.04       |       | Services                   | 49,434.90 | 49,434.90 | 0.00% | 0.00% | 0.00% |
|                        |            |       | Industrial                 | 49,434.90 | 49,434.90 | 0.00% | 0.00% | 0.00% |
| Volume Mn              | 123,555.59 |       | Telecommunication          | 49,434.90 | 49,434.90 | 0.00% | 0.00% | 0.00% |
| Value Traded Mn        | 653.93     |       | Transportation             | 49,434.90 | 49,434.90 | 0.00% | 0.00% | 0.00% |
| Traded / Listed Stocks | 35         | 50    |                            |           |           |       |       |       |

Source: FSC

| Top Five Gainers           | Price | Chg   | Top Five Losers              | Price | Chg    | Top Five - Volume   | Price | Volume     |
|----------------------------|-------|-------|------------------------------|-------|--------|---------------------|-------|------------|
|                            | AED   | %     |                              | AED   | %      | Companies           | AED   | 000        |
| UNION PROPERTIES PJSC      | 0.545 | 9.88% | BHM CAPITAL FINANCIAL SERVIC | 1.55  | -2.52% | UNION PROPERTIES F  | 0.55  | 106,524.26 |
| DUBAI ISLAMIC INSURANCE CO | 0.407 | 6.54% | AL SALAM BANK SUDAN          | 0.725 | -2.16% | DEYAAR DEVELOPME    | 0.93  | 16,190.08  |
| NATIONAL CEMENT CO         | 3.41  | 3.65% | SHUAA CAPITAL PSC            | 0.229 | -1.72% | DUBAI ELECTRICITY & | 2.59  | 16,115.05  |
| EMAAR DEVELOPMENT PJSC     | 13    | 1.56% | AL FIRDOUS HOLDINGS PJSC     | 0.295 | -1.67% | DRAKE & SCULL INTEI | 0.34  | 13,644.09  |
| EMAAR PROPERTIES PJSC      | 14.05 | 1.44% | DRAKE & SCULL INTERNATIONAL  | 0.339 | -0.88% | EMAAR PROPERTIES I  | 14.05 | 9,183.63   |

## Abu Dhabi Securities Exchange

|                        |            |       | Sub Sectors       | Current   | Previous  | DTD    | MTD    | YTD    |
|------------------------|------------|-------|-------------------|-----------|-----------|--------|--------|--------|
| Close                  | 9,569.97   |       |                   |           |           |        |        |        |
| Change                 | 9.67       | 0.10% |                   |           |           |        |        |        |
| Previous Close         | 9,560.30   |       | Financial         | 17,158.35 | 17,135.99 | 0.13%  | -0.01% | -0.01% |
| Open                   | 9,560.30   |       | Telecommunication | 4,081.86  | 4,067.12  | 0.36%  | -0.36% | -0.36% |
|                        |            |       | Consumer Services | 9,630.50  | 9,685.53  | -0.57% | -1.08% | -1.08% |
| Day's High             | 9,591.94   |       | Basic Material    | 4,844.88  | 4,792.22  | 1.10%  | 0.42%  | 0.42%  |
| Day's Low              | 9,557.32   |       | Industrials       | 2,603.29  | 2,612.44  | -0.35% | 0.75%  | 0.75%  |
| YTD Change             | 1.60%      |       | Utilities         | 12,197.14 | 12,197.14 | 0.00%  | 0.99%  | 0.99%  |
|                        |            |       | Energy            | 2,256.07  | 2,272.66  | -0.73% | -0.26% | -0.26% |
| Volume Mn              | 174,768.13 |       | Health Care       | 2,208.71  | 2,206.55  | 0.10%  | -0.91% | -0.91% |
| Value Traded Mn        | 808.01     |       | Real Estate       | 13,278.31 | 13,105.49 | 1.32%  | 1.94%  | 1.94%  |
| Traded / Listed Stocks | 73         | 84    |                   |           |           |        |        |        |

Source: FSC

| Top Five Gainers             | Price | Chg    | Top Five Losers             | Price | Chg    | Top Five - Volume  | Price | Volume   |
|------------------------------|-------|--------|-----------------------------|-------|--------|--------------------|-------|----------|
|                              | AED   | %      |                             | AED   | %      | Companies          | AED   | 000      |
| ABU DHABI NATIONAL TAKAFUL C | 4.63  | 14.89% | PALMS SPORTS P.J.S.C        | 6.47  | -5.55% | ABU DHABI NATIONA  | 0.57  | 23619.33 |
| ABU DHABI NATIONAL INSURANCE | 6.9   | 4.23%  | SHARJAH ISLAMIC BANK        | 2.62  | -4.73% | BOROUGE            | 2.67  | 23219.16 |
| ABU DHABI ISLAMIC BANK       | 17.52 | 3.06%  | GULF CEMENT CO              | 0.52  | -3.70% | MULTIPLY GROUP     | 1.89  | 15963.27 |
| NATIONAL CORP TOURISM & HOTE | 2.5   | 2.04%  | ESG EMIRATES STALLIONS GROU | 8.56  | -3.28% | ALDAR PROPERTIES P | 9.13  | 9514.10  |
| BOROUGE                      | 2.67  | 1.91%  | RAS AL KHAIMAH WHITE CEMENT | 1.12  | -2.61% | ESHRAQ INVESTMEN'  | 0.33  | 7269.73  |

Source: FSC

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## Qatar Stock Exchange

|                        |             |        |                    |           |           |        |        |        |
|------------------------|-------------|--------|--------------------|-----------|-----------|--------|--------|--------|
| Close                  | 10,434.87   |        | Sub Sectors        | Current   | Previous  | DTD    | MTD    | YTD    |
| Change                 | -29.22      | -0.28% | Total Return       | 24,317.23 | 24,385.33 | -0.28% | -0.01% | -0.01% |
| Previous Close         | 10464.09    |        | Rayan Islamic      | 4,909.33  | 4,917.41  | -0.16% | 0.32%  | 0.32%  |
| Open                   | 10464.09    |        | All Share          | 3,792.17  | 3,804.27  | -0.32% | -0.12% | -0.12% |
|                        |             |        | Banks & Finance    | 4,667.53  | 4,692.89  | -0.54% | -0.41% | -0.41% |
| Day's High             | 10464.96    |        | Industrials        | 4,326.79  | 4,338.16  | -0.26% | 0.05%  | 0.05%  |
| Day's Low              | 10399.74    |        | Transportation     | 5,409.53  | 5,425.15  | -0.29% | -0.33% | -0.33% |
| YTD Change             | -0.01288606 |        | Real Estate        | 1,588.08  | 1,583.90  | 0.26%  | 1.09%  | 1.09%  |
|                        |             |        | Insurance          | 2,318.83  | 2,315.06  | 0.16%  | -0.54% | -0.54% |
| Volume Mn              | 113.249     |        | Telecommunications | 1,976.04  | 1,960.89  | 0.77%  | 0.87%  | 0.87%  |
| Value Traded Mn        | 294.9733    |        | Consumer Goods     | 7,721.45  | 7,735.26  | -0.18% | 0.68%  | 0.68%  |
| Traded / Listed Stocks | 20          | 51     |                    |           |           |        |        |        |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price | Chg    | Top Five - Volume | Price | Volume   |
|------------------------------|-------|-------|------------------------------|-------|--------|-------------------|-------|----------|
|                              | QAR   | %     |                              | QAR   | %      | Companies         | QAR   | 000      |
| QLM LIFE & MEDICAL INSURANCE | 1.99  | 2.95% | WIDAM FOOD CO                | 2.18  | -2.29% | BALADNA           | 1.19  | 21267.60 |
| QATAR INDUSTRIAL MANUFACTUR  | 2.60  | 1.01% | DLALA HOLDING                | 1.07  | -2.01% | EZDAN HOLDING GRC | 1.00  | 10177.96 |
| BALADNA                      | 1.19  | 0.94% | ESTITHMAR HOLDING QPSC       | 2.09  | -1.74% | ESTITHMAR HOLDING | 2.09  | 9269.19  |
| QATAR & OMAN INVESTMENT CO   | 0.68  | 0.89% | QATAR GERMAN CO FOR MEDICAL  | 1.27  | -1.40% | AL RAYAN BANK     | 2.35  | 6335.12  |
| OOREDOO QPSC                 | 12.47 | 0.81% | MESAEIED PETROCHEMICAL HOLDI | 1.41  | -1.05% | QATAR ALUMINIUM N | 1.25  | 5748.05  |

## Bahrain Bourse

|                        |          |       |                               |         |          |       |       |       |
|------------------------|----------|-------|-------------------------------|---------|----------|-------|-------|-------|
| Close                  | 1,980.07 |       | Sub Sectors                   | Current | Previous | DTD   | MTD   | YTD   |
| Change                 | -0.09    | 0.00% | MSCI Bahrain                  | 160.01  | 159.52   | 0.31% | 1.08% | 1.08% |
| Previous Close         | 1,980.16 |       | MSCI Bahrain Domestic Islamic | 62.58   | 62.49    | 0.14% | 0.60% | 0.60% |
| Open                   | 1,980.16 |       | MSCI Bahrain Net TR USD       | 436.96  | 432.34   | 1.07% | 1.07% | 1.07% |
| Day's High             | 1984.670 |       |                               |         |          |       |       |       |
| Day's Low              | 1980.070 |       |                               |         |          |       |       |       |
| YTD Change             | -0.29%   |       |                               |         |          |       |       |       |
| Volume Mn              | 2,074.73 |       |                               |         |          |       |       |       |
| Value Traded Mn        | 0.686    |       |                               |         |          |       |       |       |
| Traded / Listed Stocks | 40       | 42    |                               |         |          |       |       |       |

Source: FSC

| Top Five Gainers          | Price | Chg   | Top Five Losers | Price | Chg    | Top Five - Volume  | Price | Volume |
|---------------------------|-------|-------|-----------------|-------|--------|--------------------|-------|--------|
|                           | BHD   | %     |                 | BHD   | %      | Companies          | BHD   | 000    |
| SOLIDARITY BAHRAIN BSC    | 0.43  | 1.67% | BMMI BSC        | 0.41  | -6.59% | ALUMINIUM BAHRAII  | 1.14  | 498.89 |
| AL SALAM BANK BSC         | 0.23  | 1.34% | BBK BSC         | 0.50  | -0.59% | AL SALAM BANK BSC  | 0.23  | 436.00 |
| APM TERMINALS BAHRAIN BSC | 1.20  | 0.17% | -               | -     | -      | BBK BSC            | 0.50  | 260.56 |
| -                         | -     | -     | -               | -     | -      | NATIONAL BANK OF I | 0.50  | 155.68 |
| -                         | -     | -     | -               | -     | -      | SEEF PROPERTIES    | 0.12  | 31.84  |

Source: FSC

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## Boursa Kuwait

|                        |          |        |                    |          |          |        |         |        |
|------------------------|----------|--------|--------------------|----------|----------|--------|---------|--------|
| Close                  | 8,148.42 |        | Sub Sectors        | Current  | Previous | DTD    | MTD     | YTD    |
| Change                 | -24.79   | -0.30% | Industrials        | 757.06   | 760.70   | -0.48% | -0.76%  | 4.62%  |
| Previous Close         | 8,173.21 |        | Banks              | 2,048.04 | 2,056.74 | -0.42% | 0.94%   | 13.16% |
| Open                   | 8,172.43 |        | Consumer Service   | 1,034.68 | 1,034.68 | 0.00%  | -0.17%  | 3.60%  |
|                        |          |        | Technology         | 1,156.72 | 1,193.10 | -3.05% | -28.38% | 11.19% |
| Day's High             | 8,183.17 |        | Real Estate        | 1,578.28 | 1,576.46 | 0.12%  | 1.01%   | 16.64% |
| Day's Low              | 8,113.40 |        | Financial Services | 1,561.69 | 1,559.33 | 0.15%  | -0.45%  | 3.38%  |
| YTD Change             | 10.67%   |        | Telecom            | 1,046.90 | 1,050.90 | -0.38% | -2.06%  | 2.87%  |
|                        |          |        | Health Care        | 518.37   | 529.94   | -2.18% | -0.18%  | 13.11% |
| Volume Mn              | 0.47     |        | Insurance          | 2,116.96 | 2,115.63 | 0.06%  | 2.53%   | 3.00%  |
| Value Traded Mn        | 149.75   |        | Basic Materials    | 922.01   | 921.64   | 0.04%  | -1.06%  | 1.18%  |
| Traded / Listed Stocks | 159      | 159    |                    |          |          |        |         |        |

Source: FSC

| Top Five Gainers             | Price  | Chg    | Top Five Losers              | Price  | Chg    | Top Five - Volume  | Price  | Volume    |
|------------------------------|--------|--------|------------------------------|--------|--------|--------------------|--------|-----------|
| KUWAIT & MIDDLE EAST FIN INV | 168.00 | 10.53% | NATIONAL INTERNATIONAL CO    | 169.00 | -6.11% | OULA FUEL MARKETII | 549.00 | 138198.24 |
| AL TAMDEEN INVESTMENT CO     | 730.00 | 8.15%  | ADVANCED TECHNOLOGY CO       | 712.00 | -4.94% | KUWAIT PROJECTS HI | 104.00 | 70147.79  |
| AL MADAR KUWAIT HOLDING CO   | 106.00 | 7.40%  | KUWAIT REAL ESTATE HOLDING C | 37.50  | -4.82% | KUWAIT BUSINESS TC | 192.00 | 41103.68  |
| WARBA CAPITAL HOLDING CO     | 300.00 | 6.38%  | KUWAIT HOTELS SAK            | 284.00 | -4.38% | SOKOUK HOLDING CC  | 62.90  | 15149.98  |
| UNITED REAL ESTATE COMPANY   | 201.00 | 4.15%  | ARKAN AL KUWAIT REAL ESTATE  | 111.00 | -4.31% | WARBA BANK KSCP    | 239.00 | 10314.53  |

Source: FSC